

Please refer to the instructions at the end of this form, before completing it.

- This application form can be used to add or amend your bank details so that you can have income paid to you.
- Please complete this form in blue or black ink

1 Personal Details *Compulsory*

1A Personal Details

Unitholder number		
Title	First name(s)	Surname
Permanent residential address		
		Postcode
Mobile Tel. No.	Other Tel. No.	

• **IB Joint Holder Details** *Only required if there is a joint holding in a Unit Trust/OEIC*

Second named Unitholder (if applicable)

Title	First name(s)	Surname
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Third named Unitholder (if applicable)

Title	First name(s)	Surname
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Fourth named Unitholder (if applicable)

Title	First name(s)	Surname
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Joint holders must sign at the bottom of this form.

2 Income Distribution Payment Bank Details *Compulsory*

Name of Bank/Building Society											
Bank address											
Postcode											
Bank account name								Building Society roll no. (if applicable)			
Bank/Building Society sort code											
Bank/Building Society A/C no.											

3 Declaration *Compulsory*

The form must be signed by ALL registered holders.

I/We instruct Jupiter to pay all current and future income payments, directly into my/our bank/building society account. The information on this form is correct to the best of my/our knowledge.

Signature		Date
Signature of 2nd named Unitholder		Date
Signature of 3rd named Unitholder		Date
Signature of 4th named Unitholder		Date

Jupiter Direct Credit Form

Important Instructions to help complete this form



If you need help with this form

- Phone us on **0800 561 4000** (from overseas: **+44(0)1268 448642**) between 9.00am and 5.30pm, Monday to Friday
- Email us at **enquiries@jupiteronline.co.uk**
- Use webchat via our website, **www.jupiteram.com**
- If you want any document in another format (for example Braille, large print or audio), please contact us.

Advice

We recommend you discuss any investment decisions with a financial adviser, particularly if you are unsure whether an investment is suitable. Jupiter is unable to provide investment advice. If you do not have a financial adviser, you can contact either www.thepfs.org/yourmoney/find-an-adviser/ or www.unbiased.co.uk who will be able to help you find an IFA.

Completing your form

- Please return this form to us at **Jupiter Unit Trust Managers Limited, PO Box 10666, Chelmsford CM99 2BG** or upload it via our document upload facility on **www.jupiteram.com**
- Your unitholder number can be found on correspondence we have sent you such as contract notes and bi-annual statements. Alternatively, you can contact us using the methods above or obtain a valuation via our secure online portal www.jupiteram.com
- We may contact you if we have any questions on your form
- If you miss any of the compulsory sections, then your form may be rejected