

BMO ESG High Yield US Corporate Bond Index ETF

Fund Details

Ticker	ESGH
Base Currency	CAD
Exchange	Toronto Stock Exchange
Inception Date	Feb 12, 2021
Maximum Annual Management Fee	0.45%
Management Expense Ratio ¹	0.51% ²
RSP Eligible	Yes
DRIP Eligible	Yes
Distribution Frequency	Monthly

Fund Characteristics

Net Assets (Mn)	\$ 10.20
Number of Securities	291
Shares Outstanding	350,001
Weighted Avg Term to Maturity	7.02
Weighted Avg Coupon (%)	5.28
Weighted Avg Current Yield (%)	4.72
Weighted Avg Yield to Maturity (%)	3.36
Weighted Avg Duration	4.07

Portfolio Strategy

BMO ESG High Yield US Corporate Bond Index ETF has been designed to replicate, to the extent possible, the performance of the Bloomberg Barclays MSCI US High Yield Liquid Corporate Sustainability SRI Index, net of expenses. Securities held in the Index are a variety of high yield corporate bonds issued in the U.S. and have a higher MSCI ESG rating than their peers.

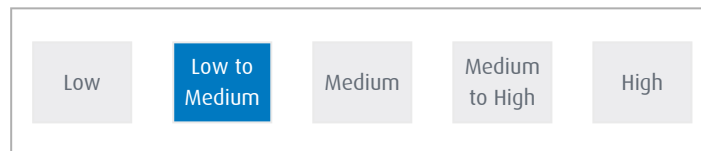
Benchmark Info

Bloomberg Barclays MSCI US High Yield Liquid Corporate Sustainability SRI Index screens issuers from the parent index, the Bloomberg Barclays US High Yield Corporate Bond Index, based on MSCI ESG ratings. The Index aims to capture the performance of fixed income securities that have been assigned higher ESG ratings by MSCI relative to their peers. The Index excludes securities of companies that earn a significant portion of revenues from tobacco, adult entertainment, alcohol, gambling, conventional weapons and civilian firearms, any controversial weapons, significant generation of nuclear power, unconventional oil and gas as well as companies involved in severe business controversies. Eligible securities must have greater than one year to maturity and greater than \$500 million outstanding. The Index is rebalanced monthly.

Fund Benefits

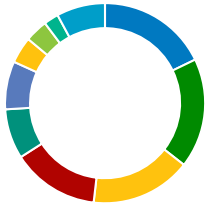
- Designed for investors looking for higher income
- Designed for investors looking to align socially responsible values with their investments using a best-in-class approach
- Invested in a diversified portfolio of U.S. high yield corporate bonds
- Includes bonds with a term to maturity greater than one year
- Professionally managed by BMO Global Asset Management

Risk Rating



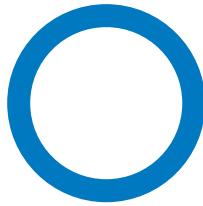
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Sector Allocation



- 17.84% Communications
- 17.72% Consumer Cyclical
- 16.27% Technology
- 14.12% Consumer Non Cyclical
- 8.07% Capital Goods
- 7.77% Energy
- 4.27% Basic Industry
- 3.69% Banking
- 2.38% Insurance
- 7.87% Others

Geographic Allocation



- 100.00% United States

Top Holdings

Unicredit Spa	5.861%	06/19/2032	1.90%
Deutsche Bank Ny	3.729%	01/14/2032	1.78%
Veon Holdings Bv	3.375%	11/25/2027	1.74%
Ziggo Bv	5.5%	01/15/2027	1.37%
Hca Inc	3.5%	09/01/2030	1.20%
Kraft Heinz Foods Co	5.5%	06/01/2050	1.13%
Vodafone Group Plc	7%	04/04/2079	1.06%
Magic Mergerco Inc	7.875%	05/01/2029	1.04%
L Brands Inc	6.625%	10/01/2030	1.01%
Kraft Heinz Foods Co	4.25%	03/01/2031	0.99%



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¹ Management Expense Ratios (MERs) are the audited MERs as of December 31, 2020. [↗](#)

² Estimate only. Audited MER is unavailable since the ETF has not yet completed a financial year. [↗](#)