

BMO Mid-Term US IG Corporate Bond Index ETF (USD Units)

Fund Details

Ticker	ZIC.U
Base Currency	USD
Exchange	TSX
Inception Date	Mar 19, 2013
Maximum Annual Management Fee	0.25%
Management Expense Ratio ¹	0.28%
RSP Eligible	Yes
DRIP Eligible	Yes
Distribution Frequency	Monthly

Fund Characteristics

Net Assets (Mn)	\$ 49.84
Number of Securities	573
Shares Outstanding	3,196,000
Weighted Avg Term to Maturity	7.30
Weighted Avg Coupon (%)	3.70
Weighted Avg Current Yield (%)	3.40
Weighted Avg Yield to Maturity (%)	2.20
Weighted Avg Duration	6.20

Correlation

Index Return data based on 10 years as of Feb 28, 2020

FTSE Canada Overall Bond Index	0.59
S&P 500 Total Return Index	0.17
MSCI World Index	0.23
MSCI EAFE Index	0.28
S&P/TSX Capped Composite Index	0.24

Portfolio Strategy

The BMO Mid-Term U.S. IG Corporate Bond Index ETF (U.S. Dollar Units) has been designed to replicate, to the extent possible, the performance of the Bloomberg Barclays U.S. Investment Grade 5-10 Year Corporate Bond Index, net of expenses. The ETF trades in U.S. dollars on the TSX.

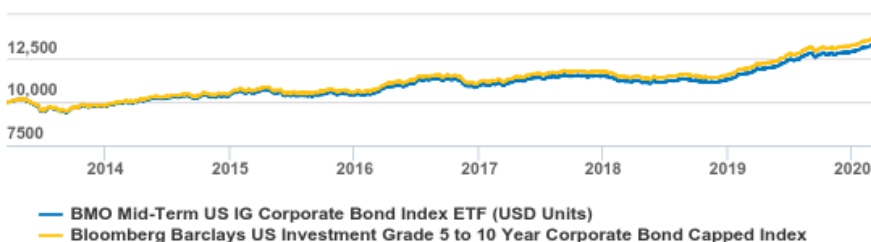
Benchmark Info

The Bloomberg Barclays U.S. Investment Grade 5-10 Year Corporate Bond Index consists of United States dollar-denominated, investment grade, fixed rate, taxable corporate bonds between 5-10 years until maturity. In addition, each issue has a U.S. \$750 million minimum amount outstanding and includes the three largest issues from each issuer. Each security in the Bloomberg Barclays U.S. Investment Grade 5-10 Year Corporate Bond Index is weighted by its relative market capitalization and re-balanced on a monthly basis.

Fund Benefits

- Designed for investors looking for consistent income
- Invested in a diversified portfolio of U.S. corporate bonds
- Includes bonds with five to ten years to maturity
- Further diversification from U.S. currency
- Purchased in U.S. currency
- Professionally managed by BMO Global Asset Management

Growth of 10,000



Fund Performance

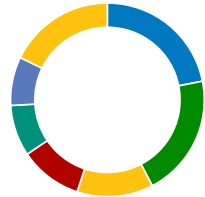
Annualized Performance

For period ending Feb 28, 2020

	1Mo	3Mo	6Mo	YTD	1Yr	3Yr	5Yr	Since Inception
NAV	1.01%	3.66%	3.86%	3.24%	14.28%	6.15%	4.60%	4.18%
Index	1.14%	3.71%	4.08%	3.19%	14.59%	6.47%	4.94%	4.59%

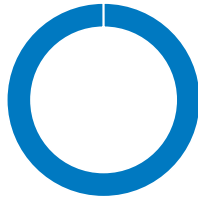
BMO Mid-Term US IG Corporate Bond Index ETF (USD Units)

Sector Allocation



- 21.89% Consumer Non Cyclical
- 20.42% Banking
- 12.72% Technology
- 10.46% Energy
- 8.54% Consumer Cyclical
- 8.10% Communications
- 17.79% Others

Geographic Allocation

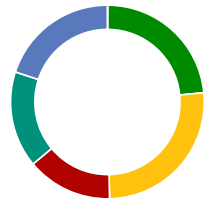


- 100.00% United States

Top Holdings

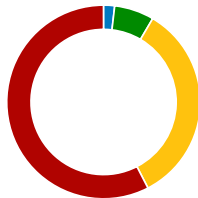
	%
CVS Health Corp 4.30000% 03/25/2028	1.09%
Bank of America Corp 3.41900% 12/20/2028	0.72%
Abbvie Inc 3.20000% 11/21/2029	0.65%
Dell Int Llc / Emc Corp 6.02000% 06/15/2026	0.60%
AT&T Inc 3.40000% 05/15/2025	0.59%
CVS Health Corp 4.10000% 03/25/2025	0.58%
Anheuser-Busch Inbev Wor 4.75000% 01/23/2029	0.56%
Broadcom Crp / Caymn Fi 3.87500% 01/15/2027	0.56%
Charter Comm Opt Llc/Cap 4.90800% 07/23/2025	0.55%
Comcast Corp 4.15000% 10/15/2028	0.53%

Maturity

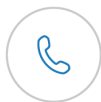


- 0.10% 1-5 Years
- 23.38% 5-6 Years
- 26.17% 6-7 Years
- 14.29% 7-8 Years
- 16.08% 8-9 Years
- 19.98% 9-10 Years

Credit Allocation



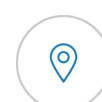
- 1.84% AAA
- 6.64% AA
- 33.95% A
- 57.57% BBB



Call Us
1-800-361-1392



Email Us
bmo.etfs@bmo.com



Visit Us
www.bmo.com/etfs

¹ Management Expense Ratios (MERs) are the audited MERs as of December 31, 2018.